

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

CORRECTION TO OIL AND GAS LEASE
(As to Land Description)

State: **TEXAS**

County: **TARRANT**

Lessor: **James J. Thompson, et ux, Margaret Thompson, et al**
(including Wilson M. McMillion)

Lessee: **Bagby Energy Holdings, LP**

Effective Date: June 23, 2006

Lessee, named above, is the present owner of the Oil and Gas Lease (the "Lease") dated June 23, 2006, executed by Lessor, named above, et al, in favor of Lessee, named above, a Memorandum of which is filed of record at Instrument Number D206214323 of the Deed Records of Tarrant County, Texas. Since the execution and recording of the Lease, it has been discovered that a portion of the description of the lands contained in the Lease is incorrect. Wilson M. McMillion and Lessee desire to correct the land description in the Lease to accurately identify the lands covered by the Lease.

For adequate consideration, Wilson M. McMillion and Lessee acknowledge and agree that the description of a certain 5.15 acre tract of land covered by and subject to the Lease is corrected so that the Lease includes the following lands located in the county and state named above (the "Corrected Lands"):

A 5.15 acre tract of land being out of the William Lynn Survey, A-984, Tarrant County, Texas, being a portion of an 11.25 acre tract of land described in Deed recorded in Volume 6842, page 662, Deed Records, Tarrant County, Texas and being the same land described in that certain Warranty Deed dated October 29, 1990, recorded in Volume 10085, Page 456 of the Real Property Records of Tarrant County, Texas, from Freeman L. Chambers to Wilson M. McMillion.

In conjunction with this correction of the land description, Wilson M. McMillion ratifies, adopts, and confirms the Lease, as corrected, and grants, leases, and lets to Lessee and Lessee's successors and assigns the Corrected Lands for the purposes and upon the terms, conditions, and provisions contained in the Lease.

This correction to the Lease shall be binding for all purposes on Wilson M. McMillion and Lessee and their respective heirs, personal representatives, successors, and assigns.

This Correction is signed by Wilson M. McMillion and Lessee as of the date of the acknowledgment below, but is effective for all purposes as of the Effective Date stated above.

Lessor:

Wilson M. McMillion

Wilson M. McMillion

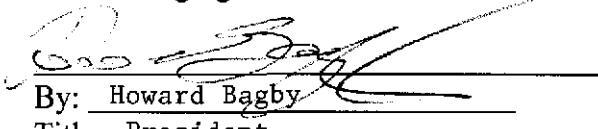
Lessee:

Bagby Energy Holdings, LP.

By: Bagby Energy GP, LLC, its general partner

By: Bagby Exploration & Production, Inc.,
its managing member

After recording, return to:
Bagby Energy
P.O. Box 5190
Fort Smith, AR 72913

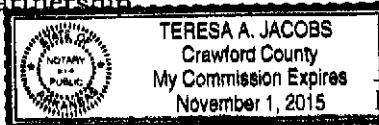

By: Howard Bagby

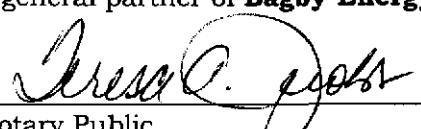
Title: President

ACKNOWLEDGMENTS

STATE OF Arkansas §
COUNTY OF Sebastian §

This instrument was acknowledged before me on April 28th, 2009,
by Howard Bagby, as President of Bagby Exploration & Production, Inc.,
managing member of Bagby Energy GP, LLC, general partner of **Bagby Energy Holdings, LP**, a
Texas limited partnership.

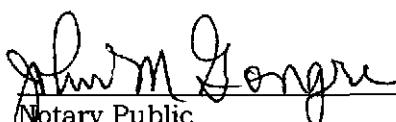


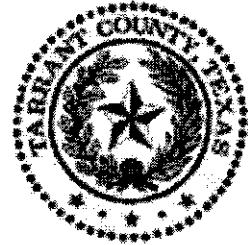

Teresa A. Jacobs
Notary Public
Commission Expires: 11-1-2015

STATE OF Texas §
COUNTY OF TARRANT §

This instrument was acknowledged before me on MAY 4, 2009,
by Wilson M. McMillion.




John M. Gongre
Notary Public
Commission Expires: 12-23-09



BAGBY ENERGY LLC
P O BOX 5190

FORT SMITH AR 72913

Submitter: BAGBY ENERGY LLC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 05/18/2009 12:22 PM
Instrument #: D209131991
LSE 3 PGS \$20.00

By: _____



D209131991

**ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.**

Printed by: CA